

Advancing Knowledge, Saving Lives

STRATEGIC PLANNING FOR IT SUPPORT OF GRANT-FUNDED RESEARCH

Seattle, WA

BRIITE: Biomedical Research Institutions Information Technology Exchange

10-12 SEP 2003, Seattle, WA

BRIITE MISSION

BRIITE is an informal organization of research IT leaders from a number of biomedical research institutions. The mission of BRIITE is to facilitate the successful deployment of IT in support of research by:

- establishing personal contacts among those responsible for research computing activities at biomedical research institutions
- identifying and documenting common problems and interests
- seeking opportunities for partnership / consortium activities
- identifying common issues that should be brought to the attention of home institutions, of government agencies, and of funding or regulatory organizations

MEETING GOALS

Information technology plays an essential role in almost all biomedical research. To be competitive, biomedical research organizations must provide access to key information technology as part of the institutional infrastructure available to their researchers. At the same time, individual investigators must be allowed maximum flexibility in the pursuit of their research. Determining how best to accomplish these sometimes conflicting goals will be the topic of this meeting – *Strategic Planning for IT Support of Grant-Funded Research*.

We will begin with a general discussion of the overall challenge, then turn our attention to a few individual topics which will be discussed in plenary session. Smaller working groups will then convene to elaborate on individual topics. We expect that interest in these issues will continue beyond the meeting itself, and that some working groups will continue their assessments so that the analyses begun at the meeting can ultimately be summarized in a collection of white papers.

Schedule – $DAY \theta$

September 10 (WED)

2:00 pm	Steering Committee Meeting
-	Room J4-102, Yale Building, Fred Hutchinson Cancer Research Center

6:00 pm Reception & Dinner Lowell-Hunt Catering, 1111 Fairview Ave, North

Hosted by Fred Hutchinson Cancer Research Center, 1100 Fairview Ave, North, Seattle, WA 98109 http://www.fhcrc.org

SCHEDULE – DAY 1

September 11 (THU)

8:00 am	Continental breakfast Sze Conference Room, Thomas Building, Fred Hutchinson Cancer Research Center
8:15 am	Welcoming Comments – Introduction to BRIITE
8:30 am	IT support for grant funded research: Strategic issues Robert Robbins, VP/IT, Fred Hutchinson Cancer Research Center
9:30 am	PLENARY DISCUSSION: Who's using our systems: identity management, authorization, authentication, and usage logging <i>RL "Bob" Morgan, Sr. Technology Architect, C&C, University of Washington</i>
10:30am	BREAK
11:00 am	PLENARY DISCUSSION: Digital publishing support (web site development, data distribution, information for patients, study results dissemination) Robert Robbins, VP/IT, Fred Hutchinson Cancer Research Center
12:15 pm	LUNCH
1:30 pm	PLENARY DISCUSSION: Scientific data management – why is it so hard? Nat Goodman, Sr. Research Scientist, Institute for Systems Biology
2:30 pm	PLENARY DISCUSSION: Research access to clinical data William B. Lober, M.D., Division of Biomedical and Health Informatics, UW
3:30 pm	BREAK
4:00 pm	Working Group Sessions (self-organizing) examples: Identity Management Digital Publishing Support Scientific Data Management Research Access to Clinical Data
6:00 pm	Adjourn to hotel
6:30 pm	walk to dinner location
7:00 pm	Reception, Dinner Daniel's Broiler, Seattle
8:15 pm	PLENARY ADDRESS: caBIG, the Cancer Bioinformatics Informatics Grid Ken Buetow, Director, NCICB, NCI, NIH

SCHEDULE – DAY 2

September 12 (FRI)

8:00 am	Continental breakfast Sze Conference Room, Thomas Building, Fred Hutchinson Cancer Research Center
8:30 am	Working Group Sessions (continued) examples: Identity Management Digital Publishing Support Scientific Data Management Research Access to Clinical Data
10:00am	BREAK
10:30 am	Reports from the Working Group Sessions speakers chosen by groups
12:15 pm	LUNCH
1:30 pm	Information Technology Exchange (Identify things that worked/things that didn't - brief presentations)
3:00 pm	BREAK
3:30 pm	Brief tour of FHCRC core IT facilities FHCRC staff
5:00 pm	Adjourn

SCHEDULE – DAY 3

SEPTEMBER 13 (SAT) – OPTIONAL EVENTS

- 9:00 am OPTIONAL: Business meeting; planning future BRIITE activities; continuation of strategic planning *Location to be Announced*
- 10:30 am OPTIONAL: Walking tour of FHCRC IT facilities; visit server rooms, wiring closets, interstitial floors of research buildings; inspect new research building 350,000 square-foot Public Health Sciences building (to be opened Jan 2004) *FHCRC staff*
- 12:00 pm OPTIONAL: LUNCH

Strategic Planning for IT Support of Grant-funded Research

(http://www.esp.org/rjr/briite-01.pdf)

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Strategic Planning for IT Support of Grant-funded Research

Eh?

Strategic Planning: >= 5 years

Grant-funded: <= 5 years

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(206) 667 2920

How can you do strategic planning for supporting grants not yet in existence at the time of planning?

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Clearly, this can be done only in a generic sense.

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Clearly, this can be done only in a generic sense.

But what is the essence of generic support for IT support of grantfunded research?



Strategic Planning for grant-funded research requires *fourth-box* thinking: a strategic architectural vision in response to some driving question.

What we are doing

operations



























Remember: visionaries have the ability to see things that others cannot.
This is also true of those with various forms of dementia.
Expect some skepticism along the way...



TCP / IP networking and RDBMS are two of the most useful tools in the history of IT.

What can we learn from the history of their development?

• Truly valuable IT comes from a driving question, informing an architectural vision.

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- You must know your GOAL and handle the trade-offs accordingly.
- The resulting architectural vision may have a NEWSPEAK flavor.
- Ultimately, the results are stunning in their power, flexibility, and extensibility.

TCP/IP Network Model

Technology

Technical Attributes

- Highly abstracted components
- Layered architecture
- Modular construction
- Clearly defined interfaces
- No interactions except through interfaces
- Declarative user interface

ISO-OSI Network Model



ISO-OSI Network Model

Α

B

С


ISO-OSI Network Model



B





Physical Layer Protocols



ISO-OSI Network Model



CATEWAV

TAKE-HOME LESSON

No matter how many connections are involved, and no matter how much underlying complexity, network protocol stacks allow two programs to operate as if they were directly communicating with each other.

Physical

Physical

Application

Presentation

Session

Transport

Network

Data-link

Physical

100baseT ethernet

Application

Presentation

Session

Transport

Network

Data-link

Physical

WiFi

layer	ISO	TCP / IP	SNA	DECNET
7	Application	User	End User	Application
6	Presentation	ftp, telnet	NAU Services	Application
5	Session	(none)	Data-flow Control Transmission	(none)
4	Transport	Host-Host	Control	Network Services
3	Network	destination IMP	Path Control	Transport
2	Data-Link	IMP-IMP	Data-Link Control	Data-Link Control
1	Physical	Physical	Physical	Physical

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7	Application	User	End User	Application
6	Presentation	ftp, telnet	NAU Services	Application
5	Session	^(none) Thi	s automatically provide	es fine support
4	Transport	Source to	a rapidly changing env	vironment. es
ТС	P / IP protocols were d	eveloped		Iransport
to allow robust communication among distributed, heterogeneous computer systems, even under			Data-Link Control	Data-Link Control
			Physical	Physical
sev	verely adverse condition	ns.		

layer	ISO	TCP / IP	add HTTP create the	ΕΤ
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It cannot get any more extensible than this: add a protocol, create an industry.

Declarative Interface

Declarative Interface



With TCP/IP networking, the commands to connect to HOSTNAME via PROTOCOL are: telnet snapple ssh foobar ftp shazbot

It cannot get any more declarative than this: there are two critical parameters and the command is just the concatenation of the parameters.

Good Sociology

Sociological Attributes

- No definitive center
- Community participation
- Optional usage
- Avoid premature standards
- Evolving/extensible standards

RDBMS Technology

Technical Attributes

- Highly abstracted components
- Layered architecture
- Modular construction
- Clearly defined interfaces
- No interactions except through interfaces
- Declarative user interface

A database management system (DBMS) is a collection of programs that enables users to create and maintain a database. According to the ANSI/SPARC DBMS Report (1977), a DBMS should be envisioned as a multilayered system:



Many of the layers have identified, and separable subcomponents...





Layers may be added to a conceptual design in order to increase the semantic richness available at the top design level.



If layered conceptual models are used, the layering may be perceived differently by the system's users and developers. Users often see the database only in terms of the views that they employ. System analysts and designers may think primarily about the E-R schema, whereas the database administrator is likely to deal primarily with the relational schema and the physical system.





Evolution of data management systems: over time more and more components move away from the specific domain of the application and into the generic tools of the database management system

DBMS

Declarative Interface



It would be hard to get any more declarative than this: the syntax is pretty much limited to the minimum set of verbs, nouns, and logic.

TCP/IP & RDBMS Patterns

TCP/IP & RDBMS Pattern

- Formulate driving question
- Develop vision of what might be
- Explore logical consequences of vision
- Prototype
- Expand/extend/revise vision
- Prototype
- Repeat...

TCP/IP & RDBMS Pattern

- Formulate driving question
- Develop vision of what might be
- Explore logical consequences of vision
- Prototype
- Expand/extend/revise vision
- Prototype
- Repeat...

Expect lots of nay-sayers and skeptics along the way...

Patience is a Virtue

Internet Time:

- A sustained explosion of growth and technical innovation...
- after 35 years of patient, painstaking planning, testing, and development.

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Conceptually, packet-switched networking began in 1960; the idea of internetworking was created in the 1970s; the whole thing took off in 1995...

BRIITE Challenge

BRIITE Challenge

- Confirm driving question
- Begin to plan architectural vision
- Identify possible components
- Describe ideal functions of components
- Imagine how functions might be achieved
- Assess how design might affect function
- Consider how components might interact
- Repeat as necessary

Working Group Assignments

For each module:

Background The Problem Available Solutions Remaining Challenges *To be Solved in Other Modules To be Solved in This Module*

An Ideal Solution Requirements Black-box Attributes Interoperability Interfaces Other Necessary Components Possible Implementation Details

Summary and Overview

Basic Infrastructure

- Basic Infrastructure
- Authorization, Authentication, Auditing

- Basic Infrastructure
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- Digital Publishing Support

- Basic Infrastructure
- Authorization, Authentication, Auditing
- Digital Publishing Support
- Scientific Database I: Data Models & Design
- Basic Infrastructure
- Authorization, Authentication, Auditing
- Digital Publishing Support
- Scientific Database I: Data Models & Design
- Scientific Database II: Data Integration

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- Authorization, Authentication, Auditing
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- Scientific Database I: Data Models & Design
- Scientific Database II: Data Integration
- Scientific Database Support III: Community Databases
- Scientific Database Support IV: Public dB Integration

• Clinical Research I: Research Access to Clinical Data

- Clinical Research I: Research Access to Clinical Data
- Clinical Research II: Research Trials

- Clinical Research I: Research Access to Clinical Data
- Clinical Research II: Research Trials
- Clinical Research III: Controlled Vocabularies

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- Laboratory Information Management Systems

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- Clinical Research II: Research Trials
- Clinical Research III: Controlled Vocabularies
- Clinical Research IV: Specimen Management
- Clinical Research V: Tumor / Disease Registries
- Laboratory Information Management Systems
- Shared Resource Support



Possible Methods

• Top down: ideal solutions

Possible Methods

• Top down: ideal solutions

Bottom up: current problems

Possible Methods

• Top down: ideal solutions

Bottom up: current problems

• Iterative: both, back and forth...

Top-down Example

Authorization, Authentication, etc.

Every administrator of a computer resource needs some way to identify users, to authorize them to access the resource, to authenticate them when they access the resource, and to log and audit them when they use the resource. In a typical academic environment, there are many, many different approaches to handling these tasks.

What if, once upon a time in the future, there were to be a system called GLAAAS...

GLAAAS

GLAAAS is a GLobal Authorization, Authentication, and Auditing System that can be used to assign, track, and audit permissions to use IT resources on any server that participates in GLAAAS.

GLAAAS works with any operating system and makes almost no demands on the configuration of any participating server.

GLAAAS provides gPAMs (general pluggable authentication modules) and gPLMs (general pluggable logging modules) to all participating servers.





























GLAAAS

All of these changes in authorization, authentication, and logging for SHAZBOT occur without any USER having to make any changes to his/her account and without any effect on the user's permissions or access on any other system.

USERs assigned multiple roles on a machine can request a change to a different authorized role at any time, without having to reauthenticate. USERs can be simultaneously connected in multiple roles, if needed.

GLA



Provide truly GLOBAL support, by working with similar systems at other campuses?

Support the management of GROUPS of people, so that permission could be granted to the right group, but the responsibility for maintaining the group is no longer the system administrator's?

....?



Bottom-up Example

Database Issues
Business Databases:

- FACTS
- REAL OBJECTS
- CLOSED UNIVERSE
- DEDUCTIVE REASONING

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- FACTS
- REAL OBJECTS
- CLOSED UNIVERSE
- DEDUCTIVE REASONING

Scientific Databases:

- OBSERVATIONS
- HYPOTHETICAL OBJECTS
- OPEN UNIVERSE
- INDUCTIVE REASONING

Facts:

- SOLID
- STABLE
- GLOBALLY CONSISTENT

Observations:

- SOFT
- CONSTANTLY CHANGING
- MUTUALLY INCONSISTENT

Real Objects:

- CONCRETE
- STABLE (or known instability)
- IMMUTABLE (more or less)

Hypothetical Objects:

- INSUBSTANTIAL
- UNSTABLE
- HIGHLY MUTABLE (lumping and splitting)

GDB Example:



GDB Example:



Closed Universe:	Open Universe:
Who, of the registrants for BRIITE, came to the meeting?	

Closed Universe:	Open Universe:
Who, of the registrants for BRIITE, came to the meeting?	
Who, of the registrants for BRIITE, did not come to the meeting?	

Closed Universe:

Who, of the registrants for BRIITE, came to the meeting?

Who, of the registrants for BRIITE, did not come to the meeting?

Open Universe:

Who else did not come to the meeting?

Deductive Reasoning:

- DETERMINISTIC
- WELL ESTABLISHED ALGORITHMS (formal logic)

Inductive Reasoning:

- PROBABALISTIC
- METHODS STILL DEBATED (almost at the metaphysical level)

Data Model Problems

Graph Challenges



Graph Challenges









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objects at leaf level. Then all questions referring to nodes on the path from the classification point to the top return **TRUE**, all others **FALSE**.







on the path from the classification point to the top return **TRUE**, all questions referring to nodes lateral to this path return **FALSE**,



on the path from the classification point to the top return **TRUE**, all questions referring to nodes lateral to this path return **FALSE**, and all questions referring to nodes below the classification point return **MAYBE**.

Data Integration

Data Integration Crisis

Adequate connections among data objects in different databases do not exist.

Without adequate connectivity, much of the value of the data will be lost.

Data Integration Goals

Achieve conceptual integration of biomedical data.

Provide technical integration of both data and analytical resources to facilitate conceptual integration.

Data Integration Impediments

Technical: Integrating distributed, heterogeneous databases is not easy.

Sociological: Local incentives encourage competition, not cooperation.

Conceptual: Semantic mismatches exist among databases.

Technical Impediments

Multiple Views



Multiple Databases



Current Situation



Desired Situation



We must begin to think of the computational infrastructure of genome research as a federated information infrastructure of interlocking pieces.

Report of the Invitational DOE Workshop on Genome Informatics, 26-27 April 1993, Baltimore, Maryland

Taxonomy of Multidatabase Systems



Taxonomy of Multidatabase Systems



Difficulty Dimensions



Difficulty in connecting databases scales nonlinearly as a function of distance along all three axes...

Taxonomy of Multidatabase Systems

A multidatabase system (MDBS) supports simultaneous operations on multiple (perhaps different) component databases. A federated database system (FDBS) has autonomous components, whereas *non-federated database* systems are unitary. A federated system with no strong central federation management is considered *loosely coupled*. One with strong central management and with federation database administrators controlling access to the components is *tightly coupled*. A *single federation* allows only one centrally managed federated schema; a *multiple federation* allows multiple centrally managed schemas.

Taxonomy of Multidatabase Systems


Taxonomy of Multidatabase Systems



Desired Situation



More Layers



Federated Schema



Multiple Federations



Federated Information Infrastructure

Public Funding of Databases

Stand-alone Criteria:

- Is there a need?
- Will this meet the need?
- Can they do it?
- Is it worth it?

Public Funding of Databases

Global Criteria:

- Does it adhere to standards?
- Will it interoperate?
- Is there commitment to federation?
- Is it worth it?

Information Resources and the GII

Guiding Principles:

- Global value explosion
- Componentry
- Anonymous interoperability
- Technical scalability
- Social scalability
- Value additivity

Enough Examples! Let's Get to Work

Working Group Assignments

For each module:

Background The Problem Available Solutions Remaining Challenges *To be Solved in Other Modules To be Solved in This Module*

An Ideal Solution Requirements Black-box Attributes Interoperability Interfaces Other Necessary Components Possible Implementation Details

Summary and Overview

Slides:

http://www.esp.org/rjr/briite-01.pdf